

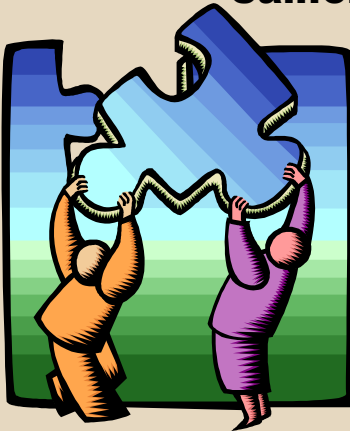
THE CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION PRESENTS

TOOLS TO JUMP-START YOUR ECONOMIC DEVELOPMENT EFFORTS

**At the 108th Annual Meeting of the
California State Association of Counties**

Pasadena, California

November 21, 2002



When: Thursday, November 21, 2002

Time: 10 am – 12 pm

Where: Pasadena Convention Center

Panelists will include:

- ***Cathy Bando, RBC Dain Rauscher, Inc.***
- ***Keith Carson, Alameda County Board of Supervisors***
- ***Lisa M. Harris, California Debt and Investment Advisory Commission***
- ***Joanie Jones-Kelly, California Industrial Development Financing Advisory Commission (CIDFAC)***
- ***John Knox, Orrick, Herrington & Sutcliffe***
- ***Norma Lammers, California State Association of Counties (CSAC)***
- ***Robert Meacher, Plumas County Board of Supervisors***
- ***Sumi Sousa, California Health Facilities Financing Authority (CHFFA)***
- ***Bob Williams, RBC Dain Rauscher, Inc.***

❖ **Join CDIAC and a panel of professionals as they discuss economic development challenges and successes in Alameda and Plumas County.**

❖ **Learn about financing options offered through CIDFAC's Industrial Development Bonds program and CHFFA's health care facility bond financing and loan programs.**

❖ **Learn about a new Statewide Community Infrastructure Program (SCIP) sponsored by CSAC and the League of California Cities to finance development impact fees.**

**For more information, regarding this program please contact
Lisa M. Harris, Executive Director of CDIAC, at (916) 653-3269 or
visit CDIAC's web site at www.treasurer.ca.gov/cdiac or
CSAC's website at www.csac.counties.org.**

**The California Debt and Investment Advisory Commission presents
*Tools to Jump-start Your Economic Development Efforts***

10:00 am – 12:00 pm

November 21, 2002

California State Association of Counties

108th Annual Meeting

Pasadena, California

I. Program Introduction

10:00 – 10:15 am

Moderators *Lisa M. Harris, Executive Director, California Debt and Investment Advisory Commission (CDIAC)*, and *Norma Lammers, Deputy Executive Director, California State Association of Counties (CSAC)*, welcome attendees and provide an introduction to the “Tools to Jump-Start Your Economic Development Efforts” program.

II. Financing Tools Programs and the Local Government Official's Perspective

10:15 – 12:00 pm

Panel members:

- *Robert A. Meacher, Supervisor, Plumas County*
- *Keith Carson, Supervisor, Alameda County*
- *Joanie Jones-Kelly, Executive Director, California Industrial Development Financing Advisory Commission*
- *Sumi Sousa, Executive Director, California Health Facilities Financing Authority*
- *Cathy Bando - RBC Dain Rauscher, Inc.*
- *Bob Williams - RBC Dain Rauscher, Inc.*
- *John Knox - Orrick, Herrington & Sutcliffe*

As part of a panel discussion, two local elected officials offer insight on their experience in utilizing financing tools for revitalizing their respective communities. *Supervisor Robert Meacher* will share information on Plumas County's economic development efforts and *Supervisor Keith Carson* will provide information on projects in Alameda County focused on revitalizing its local communities.

The panel will also include information from the California Industrial Development Financing Advisory Commission's (CIDFAC's) on its Industrial Development Bonds Program and the California Health Facilities Financing Authority (CHFFA) on its bond financing, loans and equipment financing programs.

- *Joanie Jones-Kelly* will present through a case study approach the concept of CIDFAC's Industrial Development Bonds (IDB's) and the current process for applying for these bonds, as the rules and regulations have changed to permit easier access to this type of funding.
- *Sumi Sousa* will provide information on CHFFA's standard and pooled bond financing and loan programs that provide financial assistance to public and non-profit health care providers in California. The bond financing programs provide access to capital markets through the issuance of tax-exempt revenue bonds and CHFFA's HELP II and HealthCAP program provide low interest loans to small and rural health facilities to finance their capital programs.

Panelists will also discuss a new Statewide Community Infrastructure Program (SCIP) sponsored by CSAC and the League of California Cities to finance development impact fees through the issuance of 1913/1915 Act Bonds.

- *Cathy Bando, Bob Williams and John Knox* discuss this new innovative tool to finance impact fees for residential or commercial projects funded through the issuance of bonds by the California Statewide Communities Development Authority (CSCDA) in association with the formation of assessment districts.